

Date: _____

Patient Intake Form

Patient Full Name: _____

Street Address: _____ Apt # _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Mobile Phone: _____

Work Phone: _____ Email: _____

Date of Birth: _____ Gender: M F T Prefer not to say

Marital Status: _____ Spouse's Name: _____

Number of children and ages: _____

Employer/School Name: _____ Occupation: _____

Name & Number of Emergency Contact: _____

Relationship: _____

Insurance and Payment Information:

Will you be using your insurance? **Y N**

How did you hear about if referral tell us who? _____

Medical information:

Height: _____ Weight: _____ Blood Pressure: _____

Health History:

Have you had any surgeries? **Y N** If yes, for what and when?

Are there any past illnesses or conditions we should be aware of?

Do you have a past history of accidents or trauma?

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Do you have a family history of diabetes, cancer, hypertension or progressive neurological diseases that we should be aware of? **Y N**

Allergies, Medications, Supplements Please list with dosages:

ALLERGIES	MEDICATIONS (and reason for taking them)	SUPPLEMENTS
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please check the box beside any condition you have or have had in the past:

- | | |
|---|--|
| <input type="checkbox"/> Muscles, Joints or Bones | <input type="checkbox"/> Stomach, Bowels, or Digestive Conditions |
| <input type="checkbox"/> Nerves, Headaches, Dizziness or Emotional Balance | <input type="checkbox"/> Genital, Bladder, or Urinary Conditions |
| <input type="checkbox"/> Head, Eyes, Ears, Nose or Throat | <input type="checkbox"/> Diabetes, Thyroid or Glandular Conditions |
| <input type="checkbox"/> Heart, Blood Pressure or Circulation | <input type="checkbox"/> Skin or Bleeding Conditions |
| <input type="checkbox"/> Shortness of Breath, Coughing, Asthma or Lung Conditions | <input type="checkbox"/> Allergies or Sensitivities |

If you answered yes to any of the above, please explain:

For Women only:

Are you pregnant? **Y N** Are you nursing? **Y N**

Are you using birth control or taking oral contraceptives? **Y N**

Which one? _____

Do you experience painful periods or irregular cycles? **Y N**

Date of your last menstrual period (if still menstruating)? _____

Do you perform regular self – breast examination? **Y N**

Do you have breast implants? **Y N** When were they implanted? _____

Do you take hormone replacement therapy HRT? **Y N**

When was your last Pap/pelvic exam? _____

When was your last mammogram? _____

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Current work status: Check what applies:

- | | |
|--|--|
| <input type="checkbox"/> <i>Permanently full disabled</i> | <input type="checkbox"/> <i>Permanently partially disabled</i> |
| <input type="checkbox"/> <i>Cannot work due to current condition</i> | |
| <input type="checkbox"/> <i>Full time (30-40 hours a week)</i> | <input type="checkbox"/> <i>Part time (1-29 hours a week)</i> |
| <input type="checkbox"/> <i>Retired</i> | <input type="checkbox"/> <i>Student</i> |
| | <input type="checkbox"/> <i>Homemaker</i> |
| | <input type="checkbox"/> <i>Unemployed</i> |

Personal habits:

Do you smoke or vape? **Y N** How much? _____

Drink alcohol **Y N** How much per week? _____

Drink caffeine **Y N** Per day number of: Cups of coffee? _____ Energy drinks? _____

Use recreational drugs (circle one) **Y N Occasionally**

Present Exercise Habits: Check what applies

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> <i>Not currently exercising</i> | <input type="checkbox"/> <i>Exercise daily</i> | <input type="checkbox"/> <i>Other</i> |
| <input type="checkbox"/> <i>Exercises 3x a week</i> | <input type="checkbox"/> <i>Cannot exercise due to condition</i> | |

Diet and Nutrition Habits: (Check all that)

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> <i>Paleo</i> | <input type="checkbox"/> <i>Daily</i> | <input type="checkbox"/> <i>Low Fat</i> | <input type="checkbox"/> <i>Soft Diet</i> |
| <input type="checkbox"/> <i>Vegan</i> | <input type="checkbox"/> <i>supplements</i> | <input type="checkbox"/> <i>Kosher</i> | <input type="checkbox"/> <i>Renal</i> |
| <input type="checkbox"/> <i>Vegetarian</i> | <input type="checkbox"/> <i>Low sugar</i> | <input type="checkbox"/> <i>Diabetic</i> | |
| <input type="checkbox"/> <i>Keto</i> | <input type="checkbox"/> <i>Low salt</i> | <input type="checkbox"/> <i>Low Fat</i> | |

Other: _____

How can we help you?

Reason for your visit today? _____

Approximate date that your condition began. _____

What do you think caused this condition? _____

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What terms describe your discomfort best? (Choose all that apply)

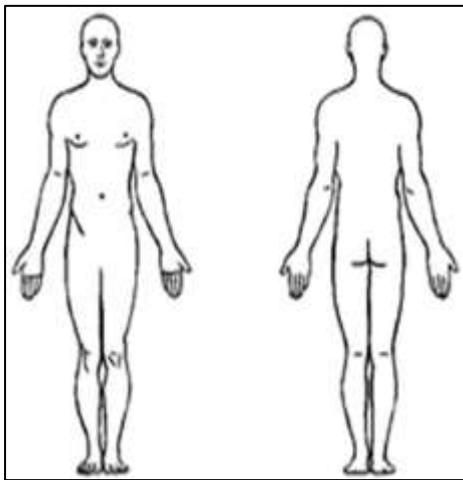
- Aching Burning Deep Dull Intolerable Sharp
 Shooting Stabbing/Throbbing Stiffness Tightness Tingling

Please circle your severity of the discomfort at its worst, on a scale of 1-10 where 1 is the least severe and 10 is the most severe.

1-----2-----3-----4-----5-----6-----7-----8-----9-----10

LOCATION OF SYMPTOMS:

Please circle areas on the image where you have discomfort or other symptoms



How often do you feel this discomfort?

How has this complaint changed since the onset?

What activity, if any, is most significantly affected by this discomfort?

- | | |
|---|---|
| <ul style="list-style-type: none">▪ Any movement Y N▪ Athletic activity and/or exercise Y N▪ Bending Y N▪ Carrying or lifting any objects Y N
Or a certain weight? _____▪ Changing positions Y N▪ Daily child or pet care Y N▪ Household chores (cleaning, cooking, etc.) Y N▪ Looking over shoulder Y N▪ Lying down, getting and staying asleep Y N▪ Pushing, Pulling, Reaching Y N | <ul style="list-style-type: none">▪ Raising arm(s) above shoulder(s) Y N▪ Self-Care (dressing, bathing, etc.) Y N▪ Sitting in car or chairs Y N
For how long before symptoms flare _____▪ Squatting or bending Y N▪ Standing Y N▪ Stress Y N▪ Walking or running Y N▪ Working at a desk or a computer Y N▪ Yardwork Y N▪ Other Y N |
|---|---|

What improves your condition or gives your relief?

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Have you received any treatment for this issue? **Y N**

If YES, what?

- | | |
|---|---|
| <input type="checkbox"/> OTC medications: _____ | <input type="checkbox"/> Medical injection treatments |
| <input type="checkbox"/> Prescribed medications _____ | <input type="checkbox"/> Surgical treatments _____ |
| <input type="checkbox"/> Natural/Holistic Treatments | <input type="checkbox"/> Physical Therapy |
| <input type="checkbox"/> Acupuncture | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Massage | _____ |
| <input type="checkbox"/> Chiropractic Care | |

Have you had any other health care providers perform tests related to this condition? **Y N**

If Yes:

By Who? _____ What tests: _____

Have you ever had any previous episodes of this condition? **Y N**

Does anything else bother you? _____

**I realize that this information is subject to the laws of HIPAA and will be kept confidential.
I have been shown a copy of the HIPAA laws.**

Please initial _____

All appointments are important to you and to Dr. Julie. To provide the best care to you and to others of the clinic; we ask that you respect your appointment. If you have a problem with your time and date, please respect each person that Dr. Julie sees and reschedule as soon as possible, 24 hours would be extremely helpful. If you are a new patient AND you do not show for your appointment, you will be charged a flat fee of \$40 dollars for missing your appointment.

The statements made on this form are accurate to the best of my knowledge and I agree to allow this office to examine me for further evaluation.

Signature _____

Date _____